



Investigating potential in leather-shoe industry in Republic of Uzbekistan



The potential markets of selling of production

[2]

Republic of Uzbekistan

**Population—
28 mln. people
Want - 45 mln. pair
shoes a year**



**Proximity and simplified customers regulations with
CIS countries, population is more than 240 mln. people**



Attractive field for foreign investors determined:

[3]

- **Stable raw material base;**

- **Low electricity charges;**

- **One of the inexpensive high qualified man power;**

- **With developed net of communication, in banking and juridical services;**

- **With considerable market of ready sale of ready made productions;**



Total skin formation through Republic of Uzbekistan

thousand piece.

[4]

	Year 2008	Year 2009	Year 2010
Total leather formation	8856	9035	12577
Within horned cattle	3265	3330	9198
Sheep and goatee	5591	5705	3379
Total leather formation	2057.8	2672	3840
Within horned cattle	695.6	866	1090
Sheep and goatee	1362.2	1806	2750
Formation in %	23.2	29.6	30.5



Offering directions in organization of leather-shoe production:

[5]

acquisition of existing ventures equipped with new equipments;

● using of acting leather-shoe production, which equipped with old technology equipments, properly the change of it;

● using of suitable empty producing apartments, supply them with necessary leather-shoe equipment;

● using of uncompleted building objects, either create new buildings to organize a leather-shoe production.



Conditions of realization of competitive selection

[6]

Condition of sell	JV Semurg Sante
Minimal cost (thousand USD)	1233
Amount of deposit being a guarantee of participation in Competition (thousand USD)	12,3



Conditions of realization of competitive selection

[7]

- Installment of payment not more than 7 years.

Prepayment not less than 15% from all amount of object

Repayment of the rest piece of value of the object according with a graphic equal with half year payment, beginning from the date of signing the Contract selling of object during the deadline not more than 7 years.



Property complex was belong to JV “Semurg-Sante”

[8]

Specializations-

- production of natural leather

Location-

- Horezm region, Shavat district

Power-

- remaking of 100 000 pieces of sheep skins and 70 000 pieces of cow skins in a year.





Property complex was belong to JV “Semurg-Sante”

[9]

Area math-

● **72 000 sq.m.**

Area math of constructions

6 500 sq.m.

Provisions-

● **industrial informs-100 %**

labour resources- 100 %

Distance-

● **to highway – 0,1 km
to railway – 15 km.**

Equipment-

Made in Turkey in 1997





SUGGESTED DIRECTIONS FOR THE NEW PRODUCTION

[10]

The establishment of new factory for leather-haberdashery products

The establishment of new factory for foot-wear products

The establishment of new factory for leather dress



The project «The organization of leather-haberdashery manufacture»

[11]



The factors determining the perspectives of the project:

- Permanent and increasing demand of the local population for the similar products, the existence of the qualified working capacity.
- The possibility of export to CIS, Central Asia
- The existence of the local high quality equipment and material – skin of large and small livestock
- At the time being 90% of similar products is being imported



The establishment of the factory for leather-haberdashery products

[12]

The project fee – 4 200,0 thousand dollars of the USA

- Foreigner party – 4 200,0 thousand dollars of the USA
- In form of:
- The construction of buildings and constructions,
- The supplement of technological equipment,
- The delivery of raw materials and equipment

The capacity of manufacture/production:

Leather-haberdashery products – 500 thousand units of products



The project «The organization of the shoes productions»

[13]



The factors determining the perspectives of the project:

- Permanent and increasing demand of the local population for the similar products, the existence of the qualified working capacity.
- The possibility of export to CIS, Central Asia
- The existence of the local high quality equipment and material – skin of large and small livestock
- At the time being 60% of similar products is being imported



The establishment of the factory for foot-wear products

[14]

The project fee – 5 100,0 thousand dollars of the USA

- Foreigner party – 5 100,0 thousand dollars of the USA
- In form of:
- The construction of buildings and constructions,
- The supplement of technological equipment,
- The delivery of raw materials and equipment

The capacity of manufacture/production:

Foot-wear products – 1 mil. units of products for one year



The project «The organization of leather dress manufacture»

[15]

The factors determining the perspectives of the project:

- Permanent and increasing demand of the local population for the similar products, the existence of the qualified working capacity.
- The possibility of export to CIS, Central Asia
- The existence of the local high quality equipment and material – skin of large and small livestock
- At the time being 85% of similar products is being imported



The establishment of the factory for leather dress

[16]

The project fee – 4 500,0 thousand dollars of the USA

- Foreigner party – 4 500,0 thousand dollars of the USA
- In form of:
- The construction of buildings and constructions,
- The supplement of technological equipment,
- The delivery of raw materials and equipment

The capacity of manufacture/production:

Leather dress products – 80 thousand units of products

Thank you for your attention !

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