



महाराष्ट्र शासन



# THE CHEMICAL CONCLAVE 2.0

*Catalysing Maharashtra's GDP  
to US\$ 1 Trillion Economy*

**Tuesday, 24th June 2025**

## Overview

**The Indian Chemicals & Petrochemicals Industry** is growing rapidly due to the positive reforms undertaken by the Government of India in recent years and atmosphere of encouragement. Chemical industry in India is a diversified industry, covering about 80,000 commercial products. It provides key building blocks to a host of downstream industries such as automobiles, textiles, papers, paints, soaps, detergents, pharmaceuticals among many others. It is a capital-intensive industry which employs approx. 2 Mn people in India.

The estimated size of the Indian chemical sector stands at approx. USD 163 billion in FY 18 and it is expected to grow at ~9% per annum to reach \$304 Bn by FY2025. 100% FDI in this sector is permitted under the automatic approval route and the manufacturing of most of the chemical products is de-licensed except for a few hazardous chemicals.

## Maharashtra's Chemical Sector

The economy of Maharashtra is the largest in India, with a gross state domestic product (GSDP) of ₹42.5 trillion (US\$490 billion) and GSDP per capita of ₹335,247 (US\$3,900). It is the single-largest contributor to India's economy, being accountable for 14% of all India nominal GDP.

Maharashtra is one of the leading states in chemical sector, which is the foundation block for the manufacturing and agriculture sectors, commanding a 19% share in terms of GVA to that of India. Maharashtra's chemical output share:

- Basic chemicals, fertilizers (NIC 201) – \$12 Bn
- Pesticides, paints etc., (NIC 202) – \$10 Bn

Maharashtra has emerged as a significant destination for FDI in the Chemical & Petrochemical sector, attracting approximately USD 2.03 billion in FDI inflows between 2020 and 2022. The chemical sector in Maharashtra holds substantial importance within the state's industrial landscape, contributing approximately 13.5% to the total value of industrial output. Maharashtra contributes to 17% of the total chemical exports of India.

## Export Contribution

- Inorganic Chemicals – 12%
- Organic Chemicals – 18%
- Fertilizers – 25%

Maharashtra has about 22.5% of the chemical factories present in India and employs ~ 3 lac individuals, across 13 chemical industrial areas that facilitate the growth of chemical industries while prioritizing adherence to environmental regulations. The state is also promoting clean and eco-friendly renewable energy sources such wind, solar, biomass, biogas, sea waves, geo-thermal, etc. through its dynamic policies.

Maharashtra has 20 operational Common Effluent Treatment Plants and another 7 are under construction with a capacity of 286 MLD. Additionally, the state also has 4 Common Hazardous Waste Treatment Plants (CHWTPs) at Taloja, TTC, Ranjangaon, and Butibori and 2 Sewage Treatment Plants (STPs) in Hinjewadi and Waluj.

Some of the top domestic and global chemicals & petrochemicals players such as Hindustan Petroleum, Bharat Petroleum, Reliance Industries, Indo-Rama Synthetics, Dow Chemicals, have their presence in Maharashtra.

In order to develop the R&D and skills in the chemical sector, the state has dedicated institutes like IIT Bombay, Institute of Chemical Technology, Mumbai, National Chemical Laboratories, Pune, Visvesvaraya National Institute of Technology, Nagpur.

## Investment Opportunities in Maharashtra's Chemical Sector

Maharashtra provides a conducive environment for growth and innovation in various chemical segments. Established factories and treatment plants make it an attractive destination for investors.

- **Agrochemicals:** Agrochemicals in India is currently a \$5.5 billion market, growing at a CAGR of 8.3%. By 2040, it is expected to account for almost 40 percent of India's overall chemicals exports. Maharashtra is one of the leading exporters of fertilizers (25%)
- **Food and feed ingredient chemicals:** Constituting flavors and fragrances, food and feed additives, and nutraceuticals, this subsegment is a \$3 billion market in India, growing at a CAGR of 7 to 9 percent. Maharashtra contributes 13% to India's food processing industry
- **Construction chemicals in India** is currently a \$1.6 billion market, growing at a CAGR of 12.5 %. Government initiatives such as 'Make in India', 'Smart City' are boosting the demand for construction chemicals. Growth in Maharashtra: Clearances given to building construction projects in Maharashtra almost tripled 2021-22 (279%)
- **Battery Materials and Chemicals:** Growth in EVs driving demand for battery materials. Opportunities in manufacturing electrolytes, anode, and cathode separators along with recycling opportunities. Maharashtra is home to India's largest Automotive sector, Pune and Aurangabad being major auto hubs

Investors looking for diverse opportunities in the chemical sector can find a promising landscape in Maharashtra, supported by its robust infrastructure and favorable business environment. Maharashtra is aiming to become the first one-trillion-dollar economy state of India. Well-developed infrastructure, subsidies, skilled manpower, land availability, good business atmosphere and single window clearances to name a few, has led Maharashtra to be the most favoured and lucrative destination for domestic and foreign investment. With around 13 chemicals zones spread across the State makes Maharashtra the most conducive State for Chemical industry. The boost towards R&D will leverage the future of the Chemical sector.

To showcase Maharashtra as an investor friendly destination for the vital Indian Chemical industry which is a cornerstone for the manufacturing sector, **ASSOCHAM Maharashtra State Development Council** proposes to host **Chemical Conclave 2.0** on 24<sup>th</sup> JUNE 2025 in Mumbai to attract in Maharashtra more capital investment in the sector, generate employment, spur innovation, increase exports, and contribute to the State's GVA overall while supporting it march towards becoming a one trillion economy.

The Conclave will witness the conglomeration of key stakeholders from Government, industry, international partners, associations, and academicians. The session will focus on the various factors that impact the industry from policy advocacy to sustainable solutions

## Thematic Sessions

**Investment enablers to create a business-friendly environment**

**Chemical Industry – The Great Cross-linker & Growth Base for Sunrise Industries**

**Quality, Safety and Sustainability at the heart of growth**

**Industry Academia Collaboration: Technology Transfer**



# Conclave Steering Committee

## ADVISORS



**Padmavibhushan, Padmabhushan**  
**Prof. Man Mohan Sharma**  
Emeritus Professor of Eminence,  
ICT Mumbai



**Padma Shri**  
**Prof. (Dr) Ganapati D. Yadav**  
Emeritus Professor of Eminence,  
ICT Mumbai

## PANEL



**Dr. Umesh Kamble**  
Co-Chair, ASSOCHAM Maharashtra  
State Development Council



**Ms. Mini Nair**  
Country Manager  
LOGPAC



**Ms. Aashish Kasad**  
Partner & National Leader Chemicals  
and Agriculture Sector, EY India



**Mr. Nilesh Lele**  
Partner  
Ramup LLP

## Biggest Opportunity to Meet



## Benefits of Attending



## Glimpse of First Edition of the Chemical Conclave



# SPONSORSHIP MATRIX

Deliverables	Powered By (Exclusive) Rs 8 Lakhs	Platinum Partner Rs 6 Lakhs	Gold Partner Rs 4 Lakhs	Session Partner Rs 3 Lakhs	Silver Partner Rs 2 Lakhs
PRE EVENT					
Logo on ASSOCHAM event webpage	✓	✓	✓	✓	✓
Logo on Delegate Invite	✓	✓	✓	✓	✓
Digital Promotion on ASSOCHAM's official Social Media handles	✓	✓	✓	✓	✓
Exclusive Welcome Sponsor Post on social media	✓	–	–	–	–
Play Video byte of 1 Senior Representative (10 Sec)	✓	–	–	–	–
Posting of 1 Quote of Senior Representative on social media	–	✓	✓	–	–
Logo on Registration Page	✓	✓	✓	✓	✓
AT THE CONFERENCE					
Logo on the wings of the backdrop (Prominence as per Category)	✓	✓	✓	–	✓
Speaker Opportunity at the Inaugural Session (Senior Representatives only)	✓	–	–	–	–
Speaker slot at Plenary session (Relevant Representative)	✓	✓	✓	5 Minute Exclusive Slot	–
Corporate Video during breaks	60 sec	30 sec	10 sec	–	–
Table Space at the Registration Counter	✓	–	–	–	–
Display standee at the registration area	1	1	–	–	–
Distribute Corporate literature	✓	✓	✓	✓	✓
Complimentary 'SPONSOR' delegate passes	10	7	5	3	3
Logo on Thank you panel	✓	✓	✓	✓	✓
POST EVENT					
Logo on Thank You Mailer (To Delegates & Speakers)	✓	✓	✓	✓	✓

Note:

- Applicable +18% GST
- Payment to be made before 24<sup>th</sup> June 2025
- Registration is mandatory.

## Delegate Fees:

**ASSOCHAM Member**  
Rs. 1,000/-

(Inclusive of 18% GST)

**Non ASSOCHAM Member**  
Rs. 1,500/-

(Inclusive of 18% GST)

**10% discount for 3 & more delegates**

**CLICK HERE TO REGISTER**



For details, please contact:

**Ms. Anita Naik**  
+91 99201 86337  
anita.naik@assocham.com

**The Associated Chambers of Commerce  
and Industry of India (ASSOCHAM)**

3rd Floor, The Centrium, PHOENIX MARKETCITY, Sprint Co-Works,  
Lal Bahadur Shastri Marg, Kurla West, Mumbai, Maharashtra 400070

